

Instructions for Linking an Existing IB Account to Gar Wood

Linking your current IB account to Gar Wood will enable you to make a direct connection from your GXT/Nirvana products to Interactive Brokers. IB requires 3rd party broker involvement in order to connect directly.

It is not necessary to close your existing trades to initiate the linking process. No transfer of funds occurs, so service to your account through the IB Trader's Workstation will still be available while account linking is in process.

1. Click this link to bring your existing IB account under Gar Wood:
<https://garwoodsecurities.net/link-to-gws/>
2. Click **Account Management**
3. Login using your IB credentials and security device
4. (If prompted) Verify or change your personal information and click **Confirm**
5. Click **Manage Account**»**Add or Configure Account**»**Move, Link, or Partition an Account**
6. Make your selection – the typical selection is “**Move my Entire Account...**”
7. Enter **i1110015** for Managed Account ID
8. Enter **Gar Wood Securities, LLC** for managed account title, click **Continue**

GARWOOD Securities LLC **10 YEARS**

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Divide my account into two partitions, one of which will be managed by the Advisor/Broker identified below.

I will have a single account divided into two partitions; a parent partition managed by me and a child partition managed by the Advisor or Broker identified below. Trading permissions for the parent partition will also apply to the child partition, but any permission to which the Advisor or Broker is not entitled will be removed.

» I understand that the Advisor or Hedge Fund Investment Manager will not be able to enable trading for me in the accounts he or she manages, and that I will still be able to trade in my existing standalone account.

Once my account has been linked, fees may be debited from my account as specified by the Advisor or Broker. The new partition will be open and ready to be funded by 6:00 PM on the same business day. Note that if you submit a request for a new partition after 4:00 PM, the partition will be open and ready to be funded by 6:00 PM on the next business day.

Move my entire account to an account managed by the Advisor/Broker identified below.

Transfer all of my cash and positions to the Advisor/Broker-managed account.

» If I move my entire account to an Advisor, I will no longer be able to log into Trader Workstation, and my current market data subscriptions will be canceled.

» If I move my entire account to a Broker, I will retain my ability to log into Trader Workstation, and my current market data subscriptions will not be canceled.

Once my account has been linked, fees may be debited from my account as specified by the Advisor or Broker. Accounts are moved every Friday 2:00 PM.

Create a new linked account that will be managed by the Advisor/Broker identified below.

I will have two linked accounts that I can access using a single username and password. Trading permissions for my existing account will also apply to the new Advisor- or Broker-managed account, but any permission to which the Advisor or Broker is not entitled will be removed.

» I understand that the Advisor or Hedge Fund Investment Manager will not be able to enable trading for me in the accounts he or she manages, and that I will still be able to trade in my existing standalone account.

Once my account has been linked, fees may be debited from my account as specified by the Advisor or Broker. The selected Advisor or Broker must approve this link request and the new linked account will be open by 6:00 PM on the same business day. Note that if you submit a request for a new linked account after 4:00 PM, the account will be open by 6:00 PM on the next business day.

Advisor/Broker Information

Advisor/Broker-managed Account ID:	<input type="text" value="i1110015"/>
Advisor/Broker-managed Account Title:	<input type="text" value="Gar Wood securities, LLC"/>

Continue

9. Read and sign the Customer Agreements, Click **Save and Continue**
10. Click through the next set of agreements and **Continue**
11. You will get a confirmation message that your request to link your existing account has been placed
12. Continue to trade through the IB TWS until you receive confirmation that the account is ready to trade through Gar Wood.

Accounts are linked once a week on Friday afternoon. You should expect to receive an email from Gar Wood on Monday of the following week in most cases. The Gar Wood email with the subject "Password Initialization" is your indication that your account is ready to trade using the direct connection. Follow the instructions in that email to set up a password. These credentials will be used to connect your Nirvana products to the broker.

Once your new password is set, you can close the IB TWS. The broker selection in your GXT/Nirvana products is labeled GXTrader.